



2015 0029

1

STATS ChipPAC Ltd

5

8

1

A

6

1

2

2,340

2

B

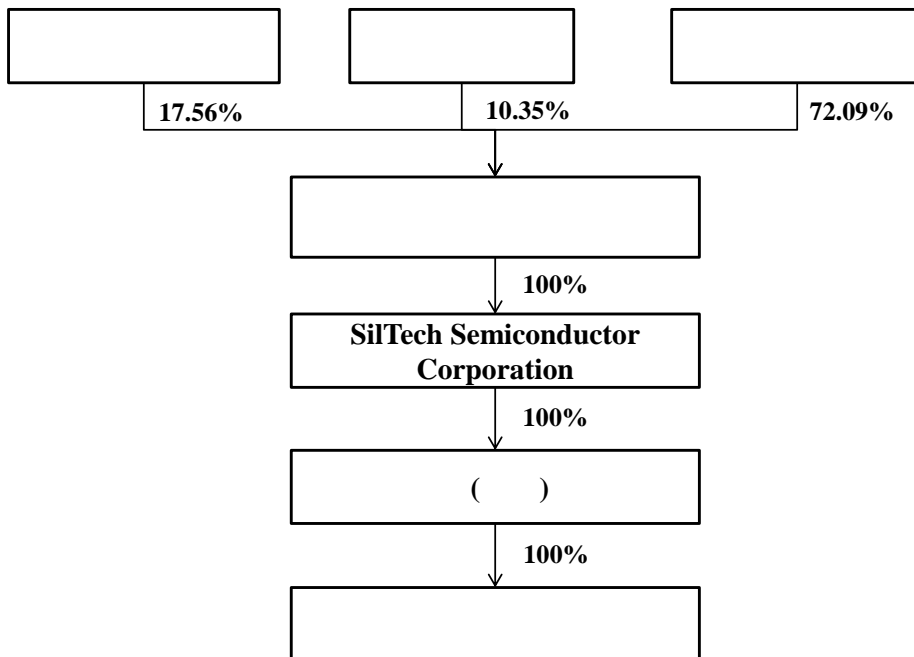
6

700

1

2

2014 6 30



2014 11

SJ Semiconductor Corp.

5000

51%

49%

9

7.8

1.2

7.8

1.2

1.2

	12	18	24	30	36	42	48
	10%	15%	15%	15%	15%	15%	15%
	12	18	18	18	18	18	18

1,186,332,625.62

2014 9 30

0.73

0.57

1

8.9

8.9

5.0

5

3

LIBOR+

Ba2/BB+	3.700%	1.20%
Ba3/BB	3.700%	2.20%
B1/BB-	3.700%	3.20%

2

STSPL

2

4.12

	2014	2013	2012
--	-------------	-------------	-------------

2013 2014

2

1)

2)

3)

70%

70%

1

26

www.sse.com.cn)

2

Amkor

P/TBV

P/TBV

P/TBV

		P/TBV
--	--	--------------

2014 9

	218	1,436	484	545	177
	<i>13.6%</i>	<i>19.5%</i>	<i>20.8%</i>	<i>18.4%</i>	<i>14.</i>

2013 2014

2014 12 29 9.1%

2014 5 14 2014 5 14

12 45.1%

				/
2014 29	12	0.750	0.300	0.571 (9.1%)
2014 29	12	0.750	0.290	0.518 0.3%
2014 14	5	0.410	0.335	0.374 38.7%
2014 14	5	0.410	0.310	0.365 42.2%
2014 14	5	0.410	0.300	0.353 47.1%
2014 14	5	0.420	0.300	0.358 45.1%

1 2014 5 24

Bloomberg

	/			
Jung-gu, Incheon 400-340 South Korea		Airport Corp.		
Part of Gyeongchung-dae-ro 2091, Bubal Eup, Icheon-si, Gyeonggi-do		Hydis Technologies Co., Ltd.	2013 11 1	2017 10 31
1F(part) and 5F, Ami-ri San 136-1, Bubal Eup, Icheon-si, Gyeonggi-do		Hydis Technologies Co., Ltd.	2014 5 1	2017 10 31
Ami-ri San 136-1, Bubal Eup, Icheon-si, Gyeonggi-do*		SK Hynix Inc.	2005 7 1	2015 6 30
Part of Gyeongchung-dae-ro 2091, Bubal Eup, Icheon-si, Gyeonggi-do*		SK Hynix Inc.	2014 1 1	2015 6 30

2015 6 30

191

Jayumuyeok-ro Jung-gu, Incheon 400-340 South Korea

*	/
PN 7128, Lot 7716, Mukim Ulu Kelang, Gombak, Selangor	
HS (M) 2601, Lot 7666, Mukim Ulu Kelang, Gombak, Selangor	

*

leasehold

99

	/			
46429 Landing Parkway, Fremont, Alameda, 94538		Fremont Ventures , LLC	2014 4 1	2020 3 31
Suite 117, 1711 West Greentree Drive in Tempe, Arizona, 85284		Agave Property Center, LLC	2013 3 1	2018 8 31

	/			
9710 Scranton Road, Suite 360, San Diego, 92121		AZNL-Centrewest , LLC	2014 2 1	2017 3 31
5316 Highway 290 West, Suite 320 Austin, Texas 78735		Goldstar Investments LTD. & LTM Investments L.P.	2012 7 1	2015 7 31

2

ERS electronic GMBH

2014 10 7