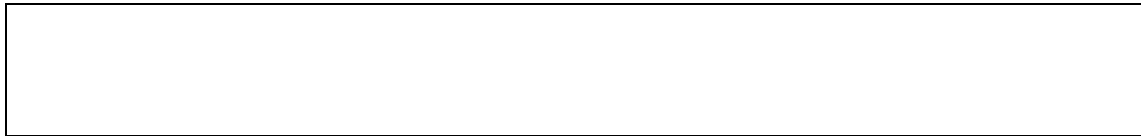


江苏长电科技股份有限公司
关于本次非公开发行股票摊薄即期回报的风险提示
及公司采取的措施的公告



[2013]110

[2014]17

[2015]31

2020 8 19

<

2020

A

>

1,602,874,555

180,000,000

1,782,874,555

2020

1

2

2020 11

3

180,000,000

500,000.00

4

1,602,874,555

5 2019

8,866.34

2020

2019

10%

10%

6

7

8

2020

2020

2020

1

	2019 /2019-12-31	2020 /2020-12-31	
	1,602,874,555	1,602,874,555	1,782,874,555
1 2020		10.00%	
	8,866.34	7,979.71	7,979.71
	-79,284.49	-87,212.94	-87,212.94
	0.71%	0.63%	0.61%
	0.06	0.05	0.05
	0.06	0.05	0.05
	-6.36%	-6.88%	-6.67%
	-0.49	-0.54	-0.54
	-0.49	-0.54	-0.54
2 2020			
	8,866.34	8,866.34	8,866.34
	-79,284.49	-79,284.49	-79,284.49
	0.71%	0.70%	0.68%
	0.06	0.06	0.05
	0.06	0.06	0.05
	-6.36%	-6.26%	-6.06%
	-0.49	-0.49	-0.49
	-0.49	-0.49	-0.49
3 2020		10%	
	8,866.34	9,752.97	9,752.97

	-79,284.49	-71,356.04	-71,356.04
	0.71%	0.77%	0.74%
* \ V6Ñ f,ú Ä “MŽ } Å	0.06	0.06	0.06
	0.06	0.06	0.06
	-6.36%	-5.63%	-5.45%

$$\begin{aligned}
 1 & \quad = \quad + \\
 & \quad - \\
 2 & \quad = \quad + \\
 & \quad - \quad + \\
 3 & \quad = \quad / \\
 4 & \quad = \frac{P_0 \div S}{S} \frac{S=S_0}{S_1} \frac{S_1}{S_i \times M_i \div M_0 - S_j \times M_j \div M_0 - S_k} \frac{P_0}{S_0} \frac{S_1}{S_i} \\
 & \quad S_j \quad S_k \quad M_0 \quad M_i \\
 & \quad \quad \quad M_j \\
 5 & \quad = \frac{P_0}{(E_0 \quad NP \div 2 \quad E_i \times M_i \div M_0 - E_j \times M_j \div M_0 \pm E_k \times M_k \div M_0)} \\
 P_0 & \quad \quad \quad NP \quad E_0 \\
 & \quad \quad \quad E_i \\
 & \quad \quad \quad E_j \\
 & \quad M_0 \quad \quad M_i \quad \quad M_j \\
 & \quad \quad \quad E_k \\
 & \quad \quad \quad M_k
 \end{aligned}$$

2020

A

“

”

Fan-out

SiP eWLB WLCSP BUMP

1 36

36 DSmBGA

BGA LGA QFN 2 100

100 DFN QFN FC BGA

1

2015

2

“

” “

” “

”

2020 6 30

2,458

327

2,131

3

TOP10

5G

5G

5G

/

1

2020

13.8%

2

68.80% 64.29% 62.37% 59.99%

36

100

2020

1

“

”

2

3

4

2 —

5

[2012]37

[2013]43

3 —

2020-2022

6

[2014]17

[2013]110

[2015]31

“1

2

3

4

5

6

7

”