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www.sse.com.cn

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0510-86856061

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2016 4 29

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		<div style="display: flex; justify-content: space-between;"> 29.41% 22.73% </div> <div style="display: flex; justify-content: center; margin-top: 5px;"> 19.61% </div>
		<div style="display: flex; justify-content: space-between;"> 29.41% 22.73% </div> <div style="display: flex; justify-content: center; margin-top: 5px;"> 19.61% </div>
		/

		2015 10
SCI		STATS ChipPAC Inc.
SCT		STATS ChipPAC Thailand Limited
SCST		STATS ChipPAC Services Thailand Limited
SCK		STATS ChipPAC Korea Ltd.
SCC		
SCJ		
SCM		STATS ChipPAC Malaysia Sdn Bhd. 2014 9
SCT1		STATS ChipPAC Taiwan Semiconductor Corporation 52%
SCT3		STATS ChipPAC Taiwan Co., Ltd. 100%
		DBS Bank Ltd.
Citicorp		Citicorp International Limited
		Citibank Korea Inc.
		2014 2015
		2015 12 31
		2015 12 31

		4 5 6 8 12 8
BGA		Ball Grid Array
Bumping		
CSP		Chip Scale Package
DIP		Dual in-line Package

EHS

PGA		Pin-Grid Array
PiP		Product In Package
PLCC		Plastic Leaded Chip Carrier
PoP		Package on Package
PQFN		Power Quad Flat No-lead Package
PQFP		Plastic Quad Flat Package
PTH		Plating Through Hole
QFJ		Quad Flat J-leaded Package J
SiP		System in a Package
SIP		Single In-line Package
SOJ		Small Out-Line J-Leaded PACKage J
SOP		Small Out-Line Package
TSV		Through Silicon Via
WLCSP		Wafer level Chip Size Package
WLP		Wafer Level Package
		Infineon Technologies AG
ST		ST Microelectronics NV



2014 12

2015

2015 10

100%

2015 11



		339,989.15	440,577.63
			29.41%
22.73%	199,100		
129,622,395			19.61%
66,400		43,229,166	

		265,500	
100%			
		20	
90%	17.62 /		
150,681,044			

eWLB

50%

2015

2015

	29.41%	19.61%	22.73%			
	430,372.31	286,963.65	332,619.13	1,049,955.10	2,555,855.01	41.08%
	99,600.00	66,400.00	99,500.00	265,500.00	430,822.21	61.63%
	95,034.65	63,367.20	73,449.09	231,850.94	1,080,702.38	21.45%

2015

50%

9.53% 14.26%

5%

2

2

			[2016]	536
		339,989.15		
	[2016]	537		
440,577.63		29.41%		22.73%
19.61%		99,990.81		100,143.30
66,671.87			29.41%	
22.73%		199,100		19.61%
66,400				
				12
		36		
				12
	12			
				12
		36		
				12
	12			
				6
	20			6
	6			
36				

50.98% 29.41% 19.61%
 77.27% 22.73%
 100%

100%

1,035,914,811

18.37%

172,851,561

15.36 /

15.74%

10.72%

3.58%

	190,272,222	18.37%	190,272,222	15.74%
	-	-	129,622,395	10.72%
	-	-	43,229,166	3.58%
	845,642,589	81.63%	845,642,589	69.96%
	1,035,914,811	100%	1,208,766,372	100%

150,681,044

17.62 /

14.00%

9.53%

14.26%

	190,272,222	18.37%	190,272,222	14.00%
	-	-	129,622,395	9.53%
	-	-	193,910,210	14.26%

4.16

6.78

73.83%

66.88%

2015

eWLB SiP TSV PoP eWLCSP

1

100%

2

3

1

2

--	--

		1 2 2
		1 2 2 1
		1 2 3 4 5 6



1

2

3

4

5



22.73%

19.61%

29.41%

1

20

2

		2015	12	31
	330,728.42	339,989.15		9,260.73
	2.80%		2015	12 31
		372,805.29		440,577.63
67,772.34		18.18%		

14.00%

9.53%

14.26%

Gartner

2015

3,337

2014 3,403

2%



>

<

2014 12 31

SCC

1994 17

1994 18 1994 19 1995 16



SCC 2017

SCC

SCC

102,683.62

SCJ

2015

2015

2015

SCC



EBITDA

2014 11

JCET-SC

2015 8 5

2014 1 10

				2015	11	30		
	2015	11	27				22.02 /	20
2015	11	2		14.61 /				20
	2015	11	2	2015	11	27		
50.72%							1.59%	49.13%
				25.67%				25.05%

[2007]128

WIND

20 20%

1

Gartner 2014 3,403
7.93%

2004

2009 2014 8.23%

2015

3,337 2014

3,403 2%



		2009		
2014		1,109	3,015	
		22.14%		48.90%
	2025	+		
	2015			3,610
		19.73%		
		2015		
		1,325	26.55%	
901	26.54%		1,384	10.19%
IC				
2				

2025

1,300

3

2015

1,000

2-3

AMD



IC

SiP eWLB

2

20

OSAT

3

73.83%

4.16

6.78

73.83%

66.88%



1

2

1

2

1

2

29.41%

22.73%

19.61%

3

		2015	12	31
		100%		339,989.15
100%		440,577.63		
29.41%		22.73%		19.61%
199,100	66,400	265,500		

4

		60		90%
2015	11	30	60	
			90%	15.3549 /
		15.36	/	

5

		29.41%		22.73%
19.61%		199,100	66,400	
			129,622,395	
43,229,166				

6



12

36

12

12

12

36

12

12

6

20

6

6

7

265,500

100%

2

20

90%

2015

11

30

20

20

90% 17.6175 /

17.62

/

3

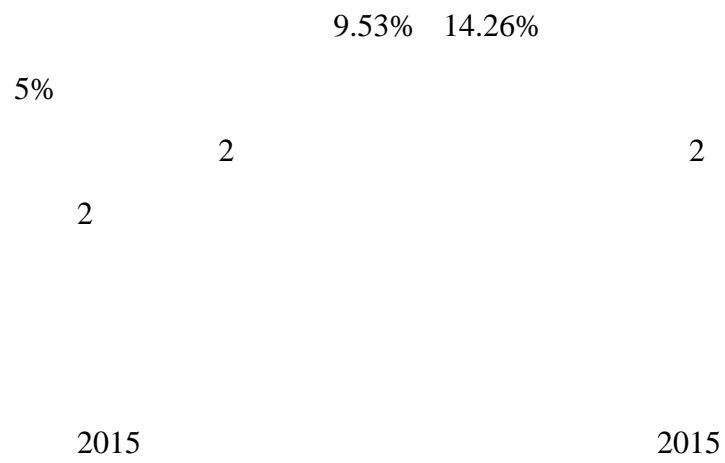
150,681,044

4

eWLB

50%

5



		100%	
			15.74%
	10.72%		3.58%
14.00%		9.53%	
14.26%			
17.59%			
		2	
2		2	
			29.41%
	430,372.31	19.61%	286,963.65
	22.73%	332,619.13	
1,049,955.10		2015	2,555,855.01
41.08%			

29.41% 19.61%

%

0%

100%

1,035,914,811

18.37%

172,851,561

5 /

10.72%

%

190,272,222		18.37%	190,272,222	15.74%
		-	129,622,395	10.72%

	190,272,222	18.37%	190,272,222	14.00%
	-	-	129,622,395	9.53%
	-	-	193,910,210	14.26%
	845,642,589	81.63%	845,642,589	62.20%
	1,035,914,811	100%	1,359,447,416	100%

2

2

2

1

2

2

2

2

3

3

17.59%

20%

	2015-12-31	
	2,555,855.01	2,821,355.01
	1,886,940.60	1,886,940.60
	430,822.21	921,717.94
	238,092.20	12,696.48
	668,914.41	934,414.41
/	4.16	6.78
	73.83%	66.88%
	2015	
	1,080,702.38	1,080,702.38
	-12,229.30	-10,703.46
	-15,838.21	-14,312.37
	5,199.75	-16,402.88
	-21,037.95	2,090.51
/	0.05	-0.12

2015

eWLB SiP TSV PoP eWLCSP

1

100%

2

3



